Message

From: Ross, Mary [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP

(FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=98359CD1F66F46EC91D327E99A3C6909-ROSS, MARY]

Sent: 7/30/2015 8:48:32 PM

To: Cogliano, Vincent [/o=ExchangeLabs/ou=Exchange Administrative Group

(FYDIBOHF23SPDLT)/cn=Recipients/cn=51f2736376ac4d32bad2fe7cfef2886b-Cogliano, Vincent]

Subject: Re: Ethics Check Question

Hi Vince. That's sensible guidance and consistent with some previous meetings I've attended. In my own experience it was characterized as a registration or meeting fee and included on the voucher. Your TA might need to recycle but that's not a biggie. I will look it up tomorrow and confirm.

Sent from my iPhone

On Jul 30, 2015, at 4:33 PM, Cogliano, Vincent < cogliano.vincent@epa.gov> wrote:

Hello Mary—Below you'll find a chain of messages regarding accepting meals at next week's Woods Hole meeting. As my DEO, would you please advise me what to do? ... Thanks—Vince

From: Smith, Kelley

Sent: Thursday, July 30, 2015 3:40 PM

To: Gentry, Nathan; Ocampo, William; Routt, Christiane

Cc: Olden, Kenneth; Burke, Thomas; Cogliano, Vincent; Jarabek, Annie; Kadeli, Lek; Corona, Elizabeth

Subject: RE: Ethics Check Question

Nathan, Bill, and Christiane,

Thank you for reviewing the particulars and getting back to me. I have added the other attendees to my response so they are also made aware of the ethics guidance. I will circle back with the NAS staff to let them know what we will be doing.

Having been in this situation before I would recommend that all attendees write a check to NAS for the \$116.25. It is also recommended that in the note field on your check you write: \$ for NAS provided food at 9.4.2015 event. By doing this your bank will retain a digital record of this transaction and you will not have to worry about keeping receipts etc which will also make things easier on NAS.

Best,

KS

Kelley Smith
Program Advisor
Office of Research and Development
Environmental Protection Agency
202.564.2308 (Desk)

Personal Matters / Ex. 6 Cell)

Smith.Kelley@epa.gov

From: Gentry, Nathan

Sent: Thursday, July 30, 2015 3:32 PM

To: Smith, Kelley <Smith.Kelley@epa.gov>; Ocampo, William <Ocampo.William@epa.gov>

Cc: Routt, Christiane < Routt. Christiane@epa.gov>

Subject: RE: Ethics Check Question

Kelley,

As we have discussed, the funding for the food is being provided by a private grant from the American Chemistry Council (ACC), not the NAS. The ACC is a registered lobbyist under the Lobbying Disclosure Act (LDA), 2 U.S.C. \$ 1601, et seq., and per Executive Order 13490, political appointees are not allowed to accept any gifts (including meals) from registered lobbyists. Because you and Dr. Burke are governed by that Order, you both are prohibited from accepting the free food.

Lek Kadeli and the other participants are not restricted by the Executive Order, however, there is still an issue of appearance if they accepted the gift. ORD interacts with the ACC on multiple research projects, and accepting this gift could cause an appearance of the loss of impartiality.

I advise each individual conference participant to write a check to the NAS to cover the cost of the meals provided at the meeting. According to the cost breakdown provided, this would come to \$116.25 per person. Please contact me if you have any questions about my response to your question.

Nathan Gentry Scheduler for Tom Burke, Lek Kadeli and Bob Kavlock EPA Office of Research and Development

Phone: 202-564-9084 Fax: 202-565-2430

From: Smith, Kelley

Sent: Wednesday, July 29, 2015 9:30 AM

To: Ocampo, William

Cc: Routt, Christiane; Gentry, Nathan **Subject:** Re: Ethics Check Question

The NAS has two main meetings each year of the BEST committee which focuses on environmental and public health science. These sessions are opportunities for agencies to discuss potential research that the NAS might be asked to review. The EPA attendees are all on the schedule to speak to the members of the NAS regarding potential projects.

I would be the only one not speaking and am traveling in a support capacity for tom and Lek.

I don't have any further info regarding the grant... What info would you need to make a determination?

Thank you,

Kelley

Sent from my iPhone

On Jul 29, 2015, at 7:22 AM, Ocampo, William < Ocampo. William@epa.gov > wrote:

Hi Kelley,

Thank you for checking in with us. To answer your questions, we'll need additional details about the event: the purpose of the event, who else in invited, location, etc. Also, your e-mail mentioned the costs are to be covered by NAS via an unrestricted

private grant. Please provide us with any information you may have on this grant. Thanks!

William Ocampo

Policy and Management Integrity Division EPA Office of Research and Development

Office: (202) 564-0987

Mobile: Personal Matters / Ex. 6

From: Smith, Kelley

Sent: Monday, July 27, 2015 4:55 PM **To:** Routt, Christiane; Ocampo, William

Cc: Gentry, Nathan

Subject: Ethics Check Question

Hello Christiane and Bill,

Dr. Burke, Lek Kadeli, and others noted below are planning to speak at and participate in the open session meetings on August 4^{th} . The NAS during a call today about the logistics of the event indicated that they are providing food and covering food costs. I asked them to share the total cost and to confirm who was offering to pay.

- 1. <!--[if !supportLists]--><!--[endif]-->Is this something that we can accept?
- 2. <!--[if !supportLists]--><!--[endif]-->|f we can accept the free food is there any additional paperwork or documentation we need to follow or is the overall cost of the food under a paperwork threshold?

Best,

KS

Kelley Smith
Program Advisor
Office of Research and Development
Environmental Protection Agency
202.564.2308 (Desk)
Personal Matters / Ex. 6 | cell)
Smith.Kelley@epa.gov

From: Ballweg, Claire [mailto:CBallweg@nas.edu]

Sent: Monday, July 27, 2015 4:47 PM

To: Smith, Kelley

Subject: RE: Dr. Burke and Lek Kadeli: August 4-5 BEST meeting

Hi Kelley, here is the food information

EPA guests: Lek Kadeli Kenneth Olden Thomas Burke Vincent Cogliano Annie Jarabek Kelley Smith

The food that will be covered for the EPA guests will be on August 4th, 2015:

Meal	Per Person Price	Total Price	
Breakfast	\$15.00	\$90.00	
Morning Break	\$5.25	\$31.50	
Lunch	\$29.00	\$174.00	
Dinner	\$67.00	\$402.00	

All of the costs will be covered by the National Academies through an unrestricted private grant.

Best, Claire

Keck W628 (202) 334-3982 cballweg@nas.edu